

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:
Sioux Falls School District 49-5, South Dakota
 2. Designation of issue:
\$4,210,000 Limited Tax General Obligation Capital Outlay Certificates,
Series 2004
 3. Date of issue:
January 8, 2004
 4. Purpose of issue:
Construction of improvements to the Lincoln High School, Garfield Elementary
School and Howard Wood Field and other capital improvements identified in the
Capital Outlay Plan of the District
 5. Type of bond:
Limited Tax General Obligation Capital Outlay Certificates
 6. Principal amount and denomination of bond:
\$4,210,000 issued in denominations of \$5,000
 7. Paying dates of principal and interest:
Interest is payable on January 1 and July 1 beginning July 1, 2004.
Principal is payable on January 1, 2005-2009.

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8. Amortization schedule:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
January 1, 2005	\$795,000	2.75%
January 1, 2006	820,000	2.75
January 1, 2007	840,000	2.75
January 1, 2008	865,000	2.75
January 1, 2009	890,000	3.00

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost is \$364,912.50.

This is to certify that the above information pertaining to the

Sioux Falls School District 49-5

(name of public body, authority or agency)

is true and correct on this 8th day of January, 2004.

By: 
Its Business Manager